Enrollment Application
Group size 51+ eligible employees

Anthem BlueCross BlueShield

AnthemLife

INSTRUCTIONS:

Please read carefully, complete electronically, or in blue or black ink, all the required sections and return to your employer. Use extra sheets of paper if necessary. All information given should apply to this employer.

Section 1: Employer/Group Use — Required

Employer name		Employer address		
Group no.	Sub-group no./Life division no.	Requested effective date	Life classification	Employee no./Dept. name

Section 2: Reason for Application — Required

☐ New enrollment ☐ New hire ☐ Add dependent (Fill in Section 3)
☐ Annual open enrollment (N/A to Life) ☐ Rehire – Date: ____
☐ COBRA – Qualifying event: _____ COBRA event date: ____
☐ Waiver (To decline ALL coverage skip to Section 12)

Section 3: Status Change/Event — Required, if you checked "Add dependent" option in Section 2.

Event date ____

☐ Marriage ☐ Birth ☐ Adoption (Attach legal documentation) ☐ Legal guardianship (Attach legal documentation)
☐ Loss of coverage (reason): _____ ☐ Terminated employment ☐ Other: _____

Section 4: Plan/Type of Coverage — Required. To decline a plan type, check "No coverage". If you are waiving all coverage, go to Section 12.

Medical — If multiple Medical options are available, please write in the option name/number of the option chosen: _____

☐ HMO ☐ Anthem Essential℠ PPO ☐ Lumenos® HRA PPO ☐ Lumenos® Health Incentive Account Plus PPO
☐ POS ☐ Lumenos® HSA PPO[1] ☐ Lumenos® HIA PPO ☐ Lumenos® Deductible First HRA PPO
☐ PPO

Type of medical coverage: ☐ Employee only ☐ Employee+spouse (DP) ☐ Employee+child(ren) ☐ Family coverage ☐ No coverage

Dental — To apply for BUY-UP coverage, check PPO and write in the plan number on the line provided.
If multiple Dental options are available, please write in the option name/number of the option chosen: _____

☐ Dental Blue®100/200/300
☐ Dental Blue® 100

Type of dental coverage: ☐ Employee only ☐ Employee+spouse (DP) ☐ Employee+child(ren) ☐ Family coverage ☐ No coverage

Vision

Type of vision coverage: ☐ Employee only ☐ Employee+spouse (DP) ☐ Employee+child(ren) ☐ Family coverage ☐ No coverage

Life

Fill in Section 7.

Section 5: Employee Information — Required

Last name	First name	M.I.	Social Security no.[2] (required)

Date of birth	Age	Sex	Marital status	Height	Weight
		☐ Male ☐ Female	☐ Single ☐ Married ☐ Divorced		

Home phone no.	Business phone no.	Email address

Street address	City	State	ZIP code	County

Retired? ☐ Yes ☐ No Disabled? ☐ Yes ☐ No Hospitalized? ☐ Yes ☐ No	Occupation	Hours working per week	Full-time hire date	Income reported by: ☐ W-2 ☐ 1099 ☐ Other: _____

1 Anthem will facilitate the opening of a Health Savings Account (HSA) in your name, if directed by your employer.
2 Anthem is required by the Internal Revenue Service to collect this information.

Reset Form Save and Print

Employee name	Social Security no.* (required)

Section 6: Family Information — Required. List only dependents you wish to enroll, attach a separate sheet if necessary.

Please read the Genetic Information Non-discrimination Act (GINA) information on page 3 of the application, under Section 10, Significant Terms, Conditions and Authorizations, prior to answering the questions in Section 6.

Spouse/Domestic Partner

Last name	First name	M.I.	Social Security no.* (required)

Date of birth	Height	Weight	Sex	Relationship to employee	Currently hospitalized or disabled?
			☐ M ☐ F	☐ Spouse ☐ Domestic Partner	☐ Yes ☐ No If yes, give reason: _____

If spouse/DP address is different than employee, please provide full address

Dependent

Last name	First name	M.I.	Social Security no.* (required)	Full-time student?
				☐ Yes ☐ No

Date of birth	Height	Weight	Sex	Relationship to employee	Currently hospitalized or disabled?
			☐ M ☐ F	☐ Child ☐ Other: _____	☐ Yes ☐ No If yes, give reason: _____

Court ordered health care coverage? ☐ Yes ☐ No (If yes,attach legal documentation)

If dependent address is different than employee, please provide full address

Dependent

Last name	First name	M.I.	Social Security no.* (required)	Full-time student?
				☐ Yes ☐ No

Date of birth	Height	Weight	Sex	Relationship to employee	Currently hospitalized or disabled?
			☐ M ☐ F	☐ Child ☐ Other: _____	☐ Yes ☐ No If yes, give reason: _____

Court ordered health care coverage? ☐ Yes ☐ No (If yes, attach legal documentation)

If dependent address is different than employee, please provide full address

Section 7: Life and Disability Insurance — Required, if this type of coverage was selected in Section 4.

Current Income: $_____ ☐ Hour ☐ Week ☐ Month ☐ Year ☐ Life Class

☐ Basic Life ☐ Optional Life: _____ x Annual Earnings ☐ Basic AD&D ☐ Short-Term Disability: _____
☐ Dependent Life OR $_____ ☐ Optional AD&D ☐ Long-Term Disability: _____

Anthem ByDesign Buy-Up. Check appropriate box and write in the percentage next to the benefit selected. Complete separate election form.

☐ Short-Term Disability: _____% ☐ Long-Term Disability: _____% ☐ Basic Life

Primary beneficiary

Last name	First name	M.I.	Social Security no.* (required)	Relationship to employee	Age

Contingent beneficiary

Last name	First name	M.I.	Social Security no.* (required)	Relationship to employee	Age

Section 8: Other Health Coverage — Required

Do you and/or your dependents have other health coverage? ☐ Yes ☐ No If yes, complete below.

On the day your coverage begins, list family members, including yourself, who will be covered by any other health coverage?

Provide name, phone number and address of the HMO or insurance company	Policy/certificate no.	Effective date

Policy/certificate holder name	Social Security no.* (required)	Date of birth	Relationship to employee

Are you and/or your dependents enrolled in Medicare or Medicaid? ☐ Yes ☐ No If yes, complete below.

Enrollee name	Medicare/Medicaid ID no.	Medicare Part A effective date	Medicare Part B effective date	ESRD onset date
Enrollee name	Medicare/Medicaid ID no.	Medicare Part A effective date	Medicare Part B effective date	ESRD onset date

Medicare Part D ID no.	Medicare Part D carrier	Medicare Part D effective date	Medicare Part D term date

Reason for Medicare entitlement: ☐ Age ☐ Disability ☐ ESRD & Disability ☐ End Stage Renal Disease (ESRD)

*Anthem is required by the Internal Revenue Service to collect this information.

Employee name	Social Security no.* (required)

Have you and/or your dependents had prior health coverage? ☐ Yes ☐ No If yes, complete below.			
Have you been covered by Anthem within the past two (2) years? ☐ Yes ☐ No	Policy/certificate no.		
Group name/ID no.		Date policy in effect	Date policy termed
Have you and/or your dependents had prior coverage with another carrier(s) within the past two (2) years? ☐ Yes ☐ No			
List prior carrier(s)		Date policy in effect	Date policy termed
Please check the type of prior coverage ☐ Employee ☐ Employee+Spouse/DP ☐ Employee+Child(ren) ☐ Employee+Spouse/DP+Child(ren)			
Termination reason: ☐ Divorce/legal separation ☐ Employment terminated ☐ Employer/group contribution ceased ☐ Other ☐ Death of spouse/DP ☐ COBRA coverage exhausted ☐ Group plan terminated			

Section 9: Significant Terms, Conditions and Authorizations (TERMS) — Please read this section carefully before signing the application.

Genetic Information Non-discrimination Act (GINA): When answering questions about a person on this form, only give answers about that person, and do not include any genetic information. Genetic information includes family health history, genetic testing, genetic services, genetic counseling, or genetic diseases for which the person may be at risk. All responses about a person will only be considered and used for that person.

Health Savings Account Notice: I authorize the financial custodian of my Health Savings Account (HSA) to give Anthem Blue Cross and Blue Shield facts about my HSA, including account number, account balance and account activity. I understand that I may take back my authorization by written request to Anthem Blue Cross and Blue Shield at any time.

1. I understand that I may not assign any payment under my Anthem Blue Cross and Blue Shield program.
2. I agree to have money taken from my wages/pension, if necessary, to cover the premium cost for the coverage applied for.
3. I am asking for the coverage I chose on this form. If I made choices that are not available to me, I agree that my choices may be changed to those on the employer's application.
4. I agree that I will let my employer know right away of any changes that would make me or any dependent(s) ineligible for this coverage.
5. By signing this application, I agree to the taping or monitoring of any phone calls between Anthem and myself.

I have read and accept the Significant Terms, Conditions and Authorizations as a condition of coverage. My answers to all questions are true to the best of my knowledge, and I understand that Anthem relies on these answers in accepting this application. I understand that any untrue answers or failure to report new medical information before my effective date may cause a material change in coverage or premium rates. For a period of two (2) years from the earlier of the policy date or the issue date, Anthem may deny benefits, rescind your policy or cancel coverage based on material misrepresentation or significant omission found in this application. I agree to these terms for myself and on behalf of any dependents covered by the Plan. I am acting as their agent and representative.

W-9 Certification Language

As part of the W-9 Certification required by the Internal Revenue Service (IRS), I certify that the Social Security number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me) and I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the IRS that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding and I am a U.S. citizen or other U.S. person.

Thank you for choosing Anthem Blue Cross and Blue Shield.

Section 10: Signature — Required, if you are applying for coverage. Please review your application for errors or omissions.

Read Section 10 carefully before signing.
I have read and understand the language in the TERMS section of this application and agree to all of its terms.

Employee signature	Date
X	

*Anthem is required by the Internal Revenue Service to collect this information.

Employee name	Social Security no.* (required)

Section 11: Waiver of coverage — Complete for yourself and/or any eligible dependents. Check all that apply.

Type of coverage	Waived for	Name	Reason for waiving (already protected by coverage)	
☐ **Medical**	☐ Self ☐ Spouse/DP ☐ Child(ren)		☐ Anthem ☐ Other carrier ☐ No coverage	Certificate/policy no. or Carrier name and ID no.
☐ **Dental**	☐ Self ☐ Spouse/DP ☐ Child(ren)		☐ Anthem ☐ Other carrier ☐ No coverage	Certificate/policy no. or Carrier name and ID no.
☐ **Vision**	☐ Self ☐ Spouse/DP ☐ Child(ren)		☐ Anthem ☐ Other carrier ☐ No coverage	Certificate/policy no. or Carrier name and ID no.
☐ **Life**	☐ Self ☐ Spouse/DP ☐ Child(ren)		☐ Anthem ☐ Other carrier ☐ No coverage	Certificate/policy no. or Carrier name and ID no.
☐ **All**	☐ Self ☐ Spouse/DP ☐ Child(ren)		☐ Anthem ☐ Other carrier ☐ No coverage	

Check all that apply:

☐ I have been given an opportunity to apply for Anthem Blue Cross and Blue Shield coverage and after careful consideration, have decided not to take advantage of this offer. If I want to apply for such coverage at a later date, I may do so, subject to established procedures. If I am declining enrollment for myself or my dependents (including my spouse or domestic partner) because of other health insurance coverage, I may in the future be able to enroll myself or my dependents in this plan, provided that enrollment is requested within 31 days after other coverage ends. In addition, if I have a dependent as a result of marriage, birth, adoption or placement for adoption, I may be able to enroll myself and my dependents provided that I request enrollment within 31 days after the marriage, birth, adoption or placement of adoption.

I also understand that my dependents and I may enroll under two additional circumstances:

- Either my or my dependents' Medicaid or Children's Health Insurance Program (CHIP) coverage is terminated as a result of loss of eligibility; or
- My dependents or I become eligible for a subsidy (state premium assistance program).

In these cases, I may be able to enroll myself and my dependents provided that I request enrollment within 60 days of the loss of Medicaid/CHIP or of the eligibility determination.

☐ I have been given an opportunity to apply for the available group life benefits offered by my employer/group. The benefits have been explained to me, and I and/or my dependent(s) decline to participate. My dependent(s) or I were not induced or pressured by my employer/group, agent or life carrier, into declining this coverage, but elected of my (our) own accord to decline coverage. I understand that if I wish to apply for coverage in the future, I may be required to provide evidence of insurability at my expense.

Signature — Required, if you want to waive coverage for yourself and your dependents.

Employee signature **X**	Date

*Anthem is required by the Internal Revenue Service to collect this information.